



SONATA Finance Pvt. Ltd.

II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India

Email-info@sonataindia.com, Website-www.sonataindia.com

Ph:91-522-2334900, Toll Free 18002100102

C.I.No: U65921UP1995PTC035286

NBFC MFI Regn No: B-12.00445

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Date: 14th November 2018

Subject: Submission of Standalone Limited Reviewed Half-yearly Financial Results under Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the half year ended 30th September 2018.

Dear Sir/Madam,

As per the above cited subject, please find enclosed herewith the following documents in terms of provisions of Regulation 52:

- (a) The Copy of the unaudited Financial Results along with the Limited Review Report for the Half year ended Sept 2018.
- (b) Disclosures pursuant to Regulation 52(4) of the SEBI (LODR) Regulations, 2015.
- (c) Certificate from Debenture Trustee as required under Regulation ⁵²(5) of the SEBI (LODR) Regulations, 2015.
- (d) Statement pursuant to Regulation 52 (7) of the SEBI (LODR) Regulations, 2015.

We request you to please take the attached in your record.

Thanking You,

For Sonata Finance Pvt Ltd

Paurvi Srivastava
(Company Secretary)

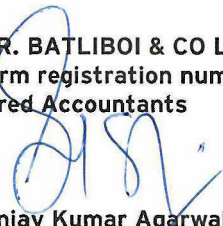


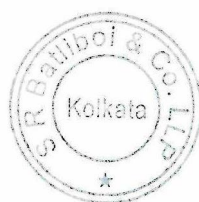
Limited Review Report

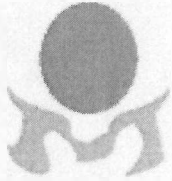
**Review Report to
The Board of Directors
Sonata Finance Private Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Sonata Finance Private Limited (the "Company") for the half year ended September 30, 2018 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/IMD/DF1/9/2015 dated November 27, 2015 and Circular No. CIR/IMD/DF1/69/2016 dated August 10, 2016.
2. The preparation of this Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, other accounting principles generally accepted in India read with SEBI Circular No. CIR/IMD/DF1/9/2015 dated November 27, 2015 and Circular No. CIR/IMD/DF1/69/2016 dated August 10, 2016 and Reserve Bank of India (RBI) Master Direction- Non-Banking Financial Company- Systematically Important Non- Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016 (the "RBI Master Directions") in respect of income recognition, asset classification, provisioning and other related matters, is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/IMD/DF1/9/2015 dated November 27, 2015 and Circular No. CIR/IMD/DF1/69/2016 dated August 10, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.
5. The comparative figures of September 30, 2017 have been compiled by the management on the basis of the condensed financial statements of the Company for the half year ended September 30, 2017, which was subject to limited review by us.

For S. R. BATLIBOI & CO LLP
ICAI Firm registration number: 301003E/E300005
Chartered Accountants


Per Sanjay Kumar Agarwal
Partner
Membership No: 060352
Kolkata
November 14, 2018





SONATA Finance Private Limited

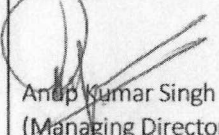
2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow – 226026, Uttar Pradesh
CIN: U65921UP1995PTC035286
Contact No : 0522-4005729
Email: info@sonataindia.com
Website: www.sonataindia.com

Balance Sheet as at September 30, 2018

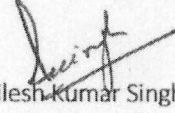
(Amt in Rs.)

Particulars	As at September 30th, 2018	As at March 31st, 2018
	Unaudited	Audited
I. Equity and liabilities		
Shareholders' funds		
Share capital	23,47,72,840	18,98,62,690
Reserves and surplus	2,36,84,48,704	1,60,19,32,852
Non-current liabilities		
Long-term borrowings	5,04,51,07,693	6,15,24,42,014
Long term provisions	19,26,68,993	14,63,32,193
Current liabilities		
Short-term borrowings	60,37,50,000	97,50,00,000
Other current liabilities	4,35,97,46,456	4,57,80,94,610
Short-term provisions	1,07,30,227	1,14,33,222
Total	12,81,52,24,913	13,65,50,97,581
II. Assets		
Non-current assets		
Property, Plant and Equipment	1,61,47,406	1,50,70,528
Intangible assets	57,28,263	78,56,795
Non-current investments	5,00,000	5,00,000
Deferred tax assets	20,87,26,416	24,17,02,050
Long term loans and advances	3,25,56,79,105	4,12,55,53,511
Other non-current assets	26,03,23,210	28,42,41,917
Current assets		
Current investments	10,00,000	10,00,000
Cash and cash equivalents	1,43,78,88,562	1,35,07,82,872
Short-term loans and advances	7,49,47,32,526	7,49,91,10,165
Other current assets	13,44,99,425	12,92,79,743
Total	12,81,52,24,913	13,65,50,97,581

For and on behalf of Board of Directors of Sonata Finance Private Limited


Anup Kumar Singh
(Managing Director)
DIN: 00173413

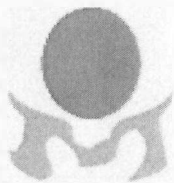



Akhilesh Kumar Singh
(Chief Financial Officer)



Place: Lucknow

Date: November 14th, 2018



SONATA Finance Private Limited

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Profit and loss statement for the half year ended September 30, 2018

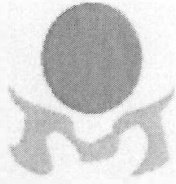
(Amt in Rs.)

Particulars	Half year ended September 30, 2018	Half year ended September 30, 2017	Year ended March 31st, 2018
	Unaudited	Unaudited	Audited
I. Revenue			
Revenue from operations	1,38,44,28,775	84,32,87,571	2,16,45,85,485
Other income	13,98,73,573	14,88,89,407	24,40,14,192
Total Revenue	1,52,43,02,348	99,21,76,978	2,40,85,99,677
II. Expenses			
Employee benefit expenses	27,47,26,370	24,34,57,177	50,13,25,509
Finance Costs	71,24,69,805	68,27,62,664	1,37,61,13,003
Depreciation and amortization expense	60,39,590	36,72,961	88,60,140
Other expenses	10,59,02,396	7,31,34,433	18,10,69,454
Provisions and write offs	32,84,50,385	20,17,76,138	84,23,71,152
Total Expenses	1,42,75,88,546	1,20,48,03,373	2,90,97,39,258
Profit before Tax	9,67,13,802	(21,26,26,396)	(50,11,39,581)
Tax expense			
- Current tax	-	-	-
- Deferred tax	3,29,75,634	(7,26,87,703)	16,71,61,251
Total Tax Expenses	3,29,75,634	(7,26,87,703)	16,71,61,251
Profit after Tax	6,37,38,168	(13,99,38,693)	(33,39,78,330)
Earning per equity share (EPS)*			
Basic (Rs.)	3.36	(7.37)	(17.59)
Diluted (Rs.)	3.02	(7.37)	(17.59)
Nominal value of share (Rs.)	10	10	10

*- EPS, DPS for the half year ended September 30, 2018 and September 30, 2017 are not annualized


SONATA Finance Pvt. Ltd.
Lucknow





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Note :

1. The above results have been reviewed by the Audit Committee in their meeting held on 13th November 2018 and approved by the Board of Directors in their meeting held on 14th November 2018 in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above results for the half year ended September 30, 2018, have been subjected to the limited review by the Statutory Auditors of the Company.

2. The Company operates in a single reportable segment i.e. giving loans and other related activities, which have similar risks and returns for the purpose of Accounting Standard-17 on 'Segment Reporting'.

The Company operates in a single geographical segment i.e. domestic. Hence, no additional disclosures are required under Accounting Standard-17..

3. Figures for the previous periods have been regrouped / rearranged wherever considered necessary to confirm to the current period's presentation.

For and on behalf of Board of Directors of Sonata Finance Private Limited

Anup Kumar Singh
(Managing Director)

DIN: 00173413



Akhilesh Kumar Singh
(Chief Financial Officer)



Place: Lucknow

Date: November 14th, 2018

No.CTL/DEB/18-19/Noting Certificate/1829

November 14, 2018

To Whomsoever It May Concern,


CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Sonata Finance Private Limited (“the Company”)** for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

Encl: Results submitted by Company





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C.I.No: U65921UP1995PTC035266

NBFC MFid Regn No. JB-12,00-445

To,
The Compliance Team,
Catalyst Trusteeship Limited,
Office No. 83-87, 8th Floor, Mittal Tower,
"B" Wing, Nariman Point, Mumbai-400021

Date: 14th November, 2018

Subject: Statutory Compliance Report for the half year ended 30th September 2018 in accordance with the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 hereunder, as mentioned below:

1. Credit Rating:

The Details of the Credit Rating of the various Listed and Unlisted Non Convertible Debt Securities issued by the Company are:

Sr. No.	Name of the Debenture holders	Credit Rating	Effective From	Changes in the Credit Rating (if any) during the half year**	Effective date of Change**
1.	Triodos SICAV II-Triodos Microfinance Fund Triodos Custody B.V.	ICRA BBB-	31-Jan-2014	[ICRA]BBB(Negative)	23-Jan-2018
2.	Microfinance Enhancement Facility (MEF)	ICRA BBB-	24-July-2014	[ICRA]BBB(Negative)	23-Jan-2018
3.	Microvest Short Duration Fund, L.P.	ICRA BBB	25-Mar-2015	[ICRA]BBB(Negative)	23-Jan-2018
4.	Blue Orchard Micro Finance Fund	ICRA BBB	11-Jun-2015	[ICRA]BBB(Negative)	23-Jan-2018
5.	IFMR Flmpact Long term Multi Asset Class Fund (Sub Debt)	ICRA BBB-SO	01-Mar-2016	[ICRA]BBB(Negative)	23-Jan-2018
6.	IFMR Flmpact Long term Multi Asset Class Fund	ICRA BBB	01-Mar-2016	[ICRA]BBB(Negative)	23-Jan-2018
7.	UTI International Wealth Creator 4 (responsibility)	ICRA Stable BBB	15-June-2016	[ICRA]BBB(Negative)	23-Jan-2018
8.	Blue Orchard Microfinance Fund	ICRA Stable BBB	15-Oct-2016	[ICRA]BBB(Negative)	23-Jan-2018
9.	Hinduja Layland Finance Limited	ICRA Stable BBB	07-Mar-2017	[ICRA]BBB(Negative)	23-Jan-2018
10.	Japan Asean Women's Empowerment Fund	ICRA BBB	09-June-2017	[ICRA]BBB(Negative)	23-Jan-2018

** Ratings has not been changed in the mentioned half year.

Regd. Office : II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India

2. Asset Cover Ratio: Not applicable on Non-Banking Financial Company.
3. Debt-Equity Ratio is 3.76 times as per the Limited Reviewed Financial Statement for the Half Year ended 30th Sept 2018.
4. The previous due date for the payment of principal and interest as per regulation 52(4)(d) of SEBI (LODR) Regulations 2015

Details of redemption & payment of interest during the half year ended September 2018:

S.No.	Name of the Debenture holder	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	
				Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Interest	July 01, 2018	-	11112904.11
	Triodos Custody B.V.	Interest	July 01, 2018	-	11112904.11
2.	Microfinance Enhancement Facility (MEF)	Principal + Interest	July 24, 2018	24,00,00,000	1,75,54,560
3.	Microvest Short Duration Fund, L.P.	Interest	June 15, 2018	-	1,30,56,438
			Sept 15, 2018	-	1,33,40,274
4.	Blue Orchard Micro Finance Fund	Interest	June 30, 2018	-	2,19,89,589
5.	Responsibility	Interest	June 22, 2018	-	4,74,69,589
6.	Blue Orchard Micro Finance Fund	Interest	April 26, 2018	-	4,51,01,096
7.	Hinduja Layland Finance Limited	Interest	June 21, 2018	-	91,98,740
			Sept 21, 2018	-	91,98,740
8.	Japan Asean Women's Empowerment Fund	Interest	July 31, 2018	-	5,22,17,260

5. The next due date for the payment of principal and interest as per regulation 52(4)(e) of SEBI (LODR) Regulations 2015

Details of redemption & interest due in the next half-year:

S.No.	Name of the Debenture holder	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	
				Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Interest	Jan 01, 2018	-	1,12,97,095.89
	Triodos Custody B.V.	Interest	Jan 01, 2018	-	1,12,97,095.89
2.	Microvest Short Duration Fund, L.P.	Principal + Interest	Dec 17, 2018	-	1,22,22,671.23
			March 25, 2019	37,00,00,000	1,31,62,876.71
3.	Blue Orchard Micro Finance Fund	Interest	Dec 30, 2018	-	2,21,10,411
4.	responsibility	Interest	Dec 22, 2018	-	4,77,30,411
5.	Blue Orchard Micro Finance Fund	Interest	Oct 26, 2018	-	4,53,48,904

6.	Hinduja Layland Finance Limited	Interest	Dec 21, 2018 March 21, 2019	90,98,753 89,98,767
7.	Japan Asean Women's Empowerment Fund	Interest	Jan 31, 2019	5,30,82,740

6. Debt Service Coverage Ratio: Not applicable on NBFC.

7. Interest Service Coverage Ratio: Not applicable on NBFC.

8. Outstanding Redeemable Preference Share: N.A.

9. Debenture Redemption Reserve: Pursuant to Rule 18(7) of the Companies (Share Capital & Debentures) Rules, 2014 the Company is exempt from the requirement of creating Debenture Redemption Reserve in respect of privately placed Debentures.

10. Net Worth: Rs. 2,38,87,66,866

11. Net Profit/Loss after Tax: Rs. 6,37,38,168

12. EPS: Basic: 3.36
Diluted: 3.02

We confirm that the proceeds of the above said issue by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues.

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking You,
Yours Faithfully,
For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)





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To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Date: 14th November 2018

Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

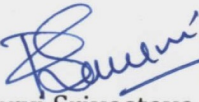
Dear Sir/Maám,

This is to inform you that the proceeds of the amount raised for the issue of Non-Convertible Debentures (NCDs) during the half year ended September 2018 has been utilised for the purpose as mentioned in the offer document/Disclosure Documents and there are no material deviations in the utilisations of such proceeds.

We Request you to take the above information on record.

Thanking You

For Sonata Finance Pvt. Ltd.


Paurvi Srivastava
(Company Secretary)

